UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **September 26, 2011**

MAIDEN HOLDINGS, LTD.
(Exact name of registrant as specified in its charter)

Bermuda	**001-34042**	**98-0570192**
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

131 Front Street, Hamilton HM12, Bermuda
(Address of principal executive offices and zip code)

(441) 298-4900
(Registrant’s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On Monday, September 26, 2011, Arturo M. Raschbaum, President and Chief Executive Officer of Maiden Holdings, Ltd. (the "Company"), and John M. Marshaleck, Chief Financial Officer of the Company, will speak at the2011 JMP Financial Services and Real Estate Conference in New York. A copy of the presentation is furnished as Exhibit 99.1 to this report.

The information under this Item 7.01 and the Investor Presentation attached to this Form 8-K as Exhibit 99.1 shall be deemed to be "furnished" and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act. The furnishing of the information in this report is not intended to, and does not, constitute a determination or admission by the Company that the information in this report is material or complete, or that investors should consider this information before making an investment decision with respect to any security of the Company.

Cautionary Statement Regarding Forward-Looking Statements

Any forward-looking statements made in the presentation in Exhibit 99.1 reflect our current views with respect to future events and financial performance and are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Such statements involve risks and uncertainties, which may cause actual results to differ materially from those set forth in these statements. For example, our forward-looking statements could be affected by pricing and policy term trends; increased competition; the impact of acts of terrorism and acts of war; greater frequency or severity of unpredictable catastrophic events; negative rating agency actions; the adequacy of our loss reserves; the Company or its subsidiaries becoming subject to significant income taxes in the United States or elsewhere; changes in regulations or tax laws; changes in the availability, cost or quality of reinsurance or retrocessional coverage; adverse general economic conditions; and judicial, legislative, political and other governmental developments, as well as management's response to these factors, and other factors identified in our filings with the U.S. Securities and Exchange Commission. You are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date on which they are made. We are under no obligation (and expressly disclaim any such obligation) to update or revise any forward-looking statement that may be made from time to time, whether as a result of new information, future developments or otherwise.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description
99.1	Slides from presentation by management.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 26, 2011	**MAIDEN HOLDINGS, LTD.**	
	By:	/s/ Lawrence F. Metz
		Lawrence F. Metz
		Senior Vice President, General Counsel andSecretary

Maiden Holdings

JMP Securities

Financial Services and Real Estate Conference

September 26, 2011

MAIDEN HOLDINGS, LTD.

Forward Looking Statements

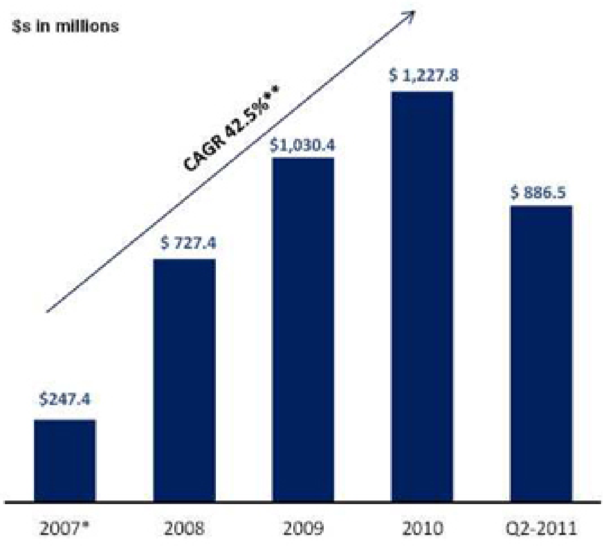
This presentation contains "forward-looking statements" which are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. The forward-looking statements are based on the Company's current expectations and beliefs concerning future developments and their potential effects on the Company. There can be no assurance that actual developments will be those anticipated by the Company. Actual results may differ materially from those projected as a result of significant risks and uncertainties, including non-receipt of expected payments, changes in interest rates, effect of the performance of financial markets on investment income and fair values of investments, developments of claims and the effect on loss reserves, decreases in existing and new client projected premiums, accuracy in projecting loss reserves, the impact of competition and pricing environments, changes in the demand for the Company's products, the effect of general economic conditions, adverse state and federal legislation, regulations and regulatory investigations into industry practices, developments relating to existing agreements, heightened competition, changes in pricing environments and changes in asset valuations. The Company undertakes no obligation to publicly update any forward-looking statements, except as may be required by law. Additional information about these risks and uncertainties, as well as others that many cause actual results to differ materially from those projected is contained in Item 1A. Risk Factors in the Company's Annual Report on Form 10-K for the year ended December 31, 2010.

MAIDEN HOLDINGS, LTD.

Maiden Strategic Differentiation

- Unique $1 billion + premium non-catastrophe focused specialty reinsurer
  - Focus on delivering stable, predictable returns
  - Less vulnerable to market cycle volatility than traditional reinsurers
  - Modeled 1:250 catastrophic exposure < annual net income
- Disciplined long-term relationship oriented market specialist
  - Over 25 year history supporting regional and specialty insurers
  - Average client relationship tenure = 6.2 years
  - Strategic multi-year quota share relationships with specialty insurer AmTrust and personal lines underwriter ACAC provides enhanced earnings stability
  - Maintained profitable underwriting results since formation
- Specialized, highly efficient, scalable operating platform
  - Bermuda based Maiden Holdings and Maiden Insurance formed in 2007
  - US based GMAC RE infrastructure and underwriting portfolio acquired in late 2008
  - GMAC IIS international business develop platform acquired in late 2010

Net Premiums Written



** Seven months from inception to 12/31/2007*

*** CAGR based on annualized full year revenue for 2007*

MAIDEN HOLDINGS, LTD.

Committed to Enhancing Shareholder Value

Targeted Operating Metrics

- Medium-term ROE > 15%
- Combined ratio < 96%
  - G&A expense ratio < 4%
- NWP CAGR of 10%+
- Core regional insurer client retention rate of > 85%
- Modeled exposure to a one-in-250 cat event < annual net income

Steadily Increasing Shareholder Value

Period-end $s in millions except per share data

* *Please see the non-GAAP reconciliation table at the end of this presentation for additional important information.*

MAIDEN HOLDINGS, LTD.

Maiden Continued to Deliver Solid Underwriting Results During an Eventful Second Quarter

- Despite impact from unusually high frequency of U.S. thunderstorm and tornado activity, Maiden continued to produce profitable underwriting results through the first 6 months of 2011
  - No impact from Q1 global catastrophes
  - Maiden losses driven by impact of extraordinary frequency of US storm activity on non catastrophe reinsurance contracts
  - $9.5 million in losses, net of the Company's quarterly provisions for normalized catastrophe activity added 2.6 and 1.3 points to combined ratio for Q2 and YTD results
- Expanded and enhanced AmTrust relationship
  - Negotiated 1% ceding commission reduction for the balance of 2011 in recognition of business mix changes; added adjustable feature in 2012 and beyond to reflect future changes in business mix
  - Extended multi year quota share an additional year to 2014 while maintaining three-year contract
  - Effective April 1, entered into 40% Quota Share of AmTrust's European Hospital Liability business
- Strong revenue trend reflecting year on year growth in US Maiden Re business, Q4 2010 international acquisition, full year of ACAC writings, and the addition of the AmTrust European Hospital Liability program

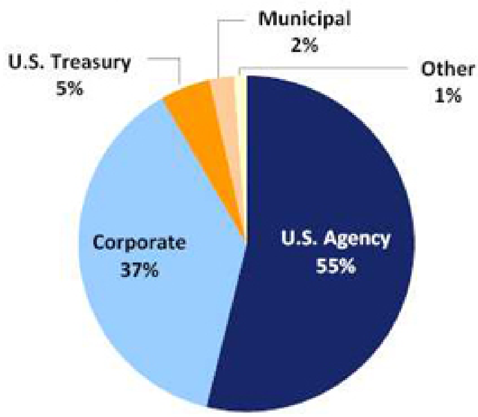
Partial Debt Refinancing Lowers Cost of Capital

- Maiden NA completed a $107.5 million offering of 8.25% Senior Notes due June 15, 2041 with an optional call feature at par available after June 15, 2016
  - The Senior Notes trade on the New York Stock Exchange under the symbol "MHNA"
- Maiden used the proceeds to repurchase a like amount of 14% junior subordinated debt associated with 2009 Trust Preferred Offering
  - Q2 results reflect $35.4 million in charges associated with the repurchase
- Transaction terms reflect a balance of size against the need to maintain a lower coupon
  - Represents Maiden's first public debt transaction and positions the company for enhanced future access to debt markets
  - Transaction will increase earnings by $.08 per share on an annualized basis and will have a long term favorable impact on ROE and capital growth as well, despite Q2 book value and net income impact
- Maiden will continue to explore additional refinancing options for the remaining $152.5 balance of the higher coupon TRUPs

Conservative Investment Portfolio

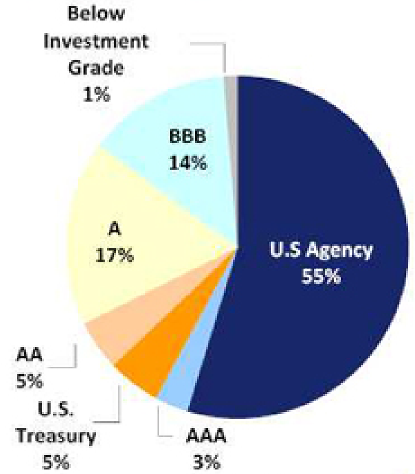
- Continued emphasis on investing in GSE and high-grade corporate debt; new money yield on fixed maturities in 2011 to date is 4.1%; overall portfolio yield (including cash equivalents) is 3.5%
- Average fixed maturity duration of 3.6 years versus a loss reserve duration of 4.7 years
- Profitable growth & positive cash flow has expanded invested assets that will enhance 2011 earnings

Investments Composition[1]



Total: $1.9bn

Strong Credit Quality of Investments[1]



Total: $1.9bn

[1] As of 6/30/2011.

MAIDEN HOLDINGS, LTD.

Summary Balance Sheet

	2007	2008	2009	2010	Q2 2011
	Actual		($ in millions)		
Invested Assets					
Investments	$ 490.4	$ 1,125.2	$ 1,667.2	$ 1,880.3	$ 1,902.6
Cash & Cash Equivalents	35.7	541.2	252.3	185.9	265.6
Loan to Related Party	113.5	168.0	168.0	168.0	168.0
Total Invested Assets	639.6	1,834.4	2,087.5	2,234.2	2,336.2
Net Reinsurance Receivable	28.0	71.9	211.3	226.3	379.8
Deferred Acquisition Costs	44.2	104.5	173.0	203.6	245.4
Other Assets	3.8	117.8	164.3	318.5	331.9
Total Assets	**$ 715.6**	**$ 2,128.6**	**$ 2,636.1**	**$ 2,982.6**	**$ 3,293.3**
Loss and LAE Reserve	$ 38.5	$ 897.7	$ 1,002.7	$ 1,226.8	$ 1,279.7
Unearned Premiums	137.2	444.5	583.5	657.6	841.0
Trust Preferred Securities	-	-	215.1	215.2	215.2
Other Liabilities	2.6	276.6	158.3	132.5	197.8
Total Liabilities	**178.3**	**1,618.8**	**1,959.6**	**2,232.1**	**2,533.7**
Equity	**537.3**	**509.8**	**676.5**	**750.5**	**759.6**
Total Liabilities & Equity	**$ 715.6**	**$ 2,128.6**	**$ 2,636.1**	**$ 2,982.6**	**$ 3,293.3**
Book Value per Basic Share	$ 9.02	$ 8.70	$ 9.62	$ 10.40	$ 10.52
Y-O-Y Growth in Total Invested Assets	-	186.8%	13.8%	7.0%	4.6%
Ratio of Invested Assets to Equity	1.19 X	3.60 X	3.09 X	2.98 X	3.08 X

Income Statement Highlights

	Actual				
	2007	2008	2009	2010	Q2 2011 YTD
			($ in millions)		
Net Premium Written	$ 247.4	$ 727.4	$ 1,030.4	$ 1,227.8	$ 886.5
Net Earned Premium	110.2	420.1	919.9	1,169.8	714.3
Net Investment Income	15.2	37.2	63.0	71.7	39.0
Trust Preferred Interest Expense	-	-	34.4	36.5	18.4
Net Income (Loss) *	$ 22.1	$ 18.8	$ 61.1	$ 69.9	$ (5.0)
Operating Earnings **	$ 21.9	$ 60.6	$ 66.2	$ 72.7	$ 31.0
Operating EPS **	$ 0.43	$ 1.02	$ 0.95	$ 1.02	$ 0.43
Operating ROE **	8.2%	11.6%	11.2%	10.2%	8.3%
Loss Ratio ***	59.0%	62.8%	66.2%	64.6%	65.4%
Expense Ratio	34.9%	32.0%	29.7%	32.3%	33.0%
Combined Ratio ***	93.9%	94.8%	95.9%	96.9%	98.4%

** Excludes $35.4 million in charges related to Senior Note Offering including $20.3 million of accelerated amortization of discount on junior subordinated debt and $15.1 million charge related to repurchase of junior subordinated debt*

*** Operating ROE is annualized. Please see the non-GAAP reconciliation table at the end of this presentation for additional important information.*

**** Includes $9.5 million or 1.3% in loss ratio and combined ratio impact from U.S thunderstorm and tornado activity in 2011.*

Well-positioned Specialty Reinsurer

Competitive phase of reinsurance cycle continues

Impact of significant global catastrophes in 2011 remains uncertain

Maiden Differentiation

- Competitive advantages position Maiden well despite market uncertainty
  - Customer-centric differentiated model
  - Strong client longevity tied to value added relationships
  - Multi-year strategic quota-share relationships enhance revenue/profit stability
  - Low G&A expense levels
  - Maiden collateral trust
  - Disciplined approach to underwriting and pricing
- Revenue/profit prospects are favorable across all business segments
  - ACAC and International revenue in 2011 will reflect a full year's writings
  - Positioning activity to provide capital solutions to European regional insurers
  - Maiden Re US experienced strong 01/01 renewal season/continued strong deal flow
  - Addition of AmTrust European Hospital Liability quota share provides further profitable diversification
  - Growth in invested assets driving increased earnings
  - Debt refinancing improves return profile

Non-GAAP Financial Measures

- In presenting the Company's results, management has included and discussed in this presentation certain non generally accepted accounting principles ("non-GAAP") financial measures within the meaning of Regulation G as promulgated by the U.S. Securities and Exchange Commission. Management believes that these non-GAAP measures, which may be defined differently by other companies, better explain the company's results of operations in a manner that allows for a more complete understanding of the underlying trends in the Company's business. However, these measures should not be viewed as a substitute for those determined in accordance with generally accepted accounting principles ("U.S. GAAP").
- *Operating Earnings and Operating Earnings per Share:* In addition to presenting net income determined in accordance with GAAP, we believe that showing operating earnings enables investors, analysts, rating agencies and other users of our financial information to more easily analyze our results of operations in a manner similar to how management analyzes our underlying business performance. Operating earnings should not be viewed as a substitute for U.S. GAAP net income. Operating earnings are an internal performance measure used in the management of our operations and represents operating results excluding, as applicable, realized investment gains or losses, foreign exchange gain or loss, the amortization of intangible assets and non-cash deferred tax expenses. We also exclude certain non-recurring expenditures that are material to understanding our results of operations. For 2011 and 2010, we exclude transaction expenses related to the IIS Acquisition as these are non-recurring. In 2011, as a result of the Senior Notes Offering, we exclude the junior subordinated debt repurchase expense and the accelerated amortization of junior subordinated debt discount and issuance costs, as both are non-recurring. We exclude net realized investment gains or losses and foreign exchange gain or loss as we believe that both are heavily influenced in part by market opportunities and other factors. We do not believe amortization of intangible assets are representative of our ongoing business. We believe all of these amounts are largely independent of our business and underwriting process and including them distorts the analysis of trends in our operations.
- *Operating Return on Equity ("Operating ROE"):* Management uses operating return on average shareholders' equity as a measure of profitability that focuses on the return to common shareholders. It is calculated using operating earnings available to common shareholders (realized gains or losses on investments, foreign exchange gains and losses, amortization of intangibles, and amortization of intangible assets) divided by average common shareholders' equity. In calculating and presenting Operating ROE, amounts for 2011 are annualized as follows: the operating earnings for the period as defined above is multiplied by the number of such periods in a calendar year in order to arrive at annualized operating earnings. Management has set as a target a long-term average of 15% Operating ROE, which management believes provides an attractive return to shareholders for the risk assumed.
- See slide 12 for a reconciliation of non-GAAP measures used in this presentation to their most directly comparable GAAP measures.

Non-GAAP Financial Measures - Reconciliation

	2007	2008	2009 ($ in millions)	2010	YTD Q2 2011
Net income	$ 22.1	$ 18.8	$ 61.1	$ 69.9	$ (5.0)
Add (subtract):					
Net realized investment (gains) losses	(0.2)	37.5	(0.3)	(6.6)	(0.6)
Foreign exchange and other (gains) losses	-	1.4	(2.5)	0.6	(2.0)
Amortization of intangibles	-	1.3	6.6	5.8	2.5
Junior subordinated debt repurchase expense	-	-	-	-	15.1
Accelerated amortization of subordinated debt discount and issuance cost	-	-	-	-	20.3
Non-recurring general and administrative expenses relating to IIS Acquisition (2010) and GMAC Acquisition (2008)	-	1.6	-	1.8	0.1
Non-cash deferred tax expense	-	-	1.3	1.2	0.6
Operating earnings	$ 21.9	$ 60.6	$ 66.2	$ 72.7	$ 31.0
Operating earnings per common share:					
Basic operating earnings per share	$ 0.43	$ 1.02	$ 0.95	$ 1.03	$ 0.43
Diluted operating earnings per share	$ 0.43	$ 1.02	$ 0.95	$ 1.02	$ 0.43

NOTE - Please see the definition of non-GAAP financial measures on slide 11 for additional important information.

MAIDEN HOLDINGS, LTD.